

Join us to get the most from your benefits!

Understand if Roth or pretax contributions are right for you.

Your Ballad Health Retirement Plans offer two great ways to save for your future — Roth after-tax contributions and traditional, pretax contributions. Join your Lincoln Financial retirement consultant to get help understanding each type of contribution, why some savers make Roth contributions versus pretax, and if Roth may be right for you.

You'll also hear about regulations that require savers who earned more than $150,000 in Federal Insurance Contributions Act (FICA) wages in the prior year to make catch-up contributions as Roth.

Saving With Roth Contributions

Tuesday, April 7
11:30 a.m. – 12:30 p.m.

Join the meeting online.

ADD TO CALENDAR

Want personal help?

Your Lincoln retirement consultant can help you make the most of your plan and answer your questions. Schedule a meeting at LincolnFinancial.com/balladschedule.

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PAD-8815402-031026
PDF 3/26 **Z02**
Order code: BLL-WEBNR-FLI001

BalladHealth™

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